



Payment Instructions

Global Retirement Partners, LLC

Preferred Method – ACH or Wire

Bank Name: Bank of America
Checking Account Name: Global Retirement Partners, LLC Operating
Bank of America Phone: (888) 715-1000
Account #: 1257183263

ACH/ EFT Routing #: 122000661
Bank Address (for ACHs): 1401 Elm Street, 2nd Floor, Dallas, TX 75202

Domestic Wire Routing #: 026009593
International Wire SWIFT Code: BOFAUS3N
Bank Address (for Wires): 222 Broadway, New York, NY 10038

Check Instructions – please make checks payable to Global Retirement Partners, LLC
For the most efficient processing, invoices should be included with your payment and the plan name added to the check memo. Mail to:

Global Retirement Partners, LLC
4340 Redwood Highway, Suite B-60
San Rafael, CA 94903
Tax ID: 47-1411118

Questions? Call our Compensation Department (415) 526-2754 or email
compensation@grpfinancial.com